



GFMS Precious & Base Metals Seminar

Wednesday, 17th September 2008

Trinity House, Tower Hill, London, EC3

Following on from last year's success, GFMS and sister company GFMS Metals Consulting will be holding their 5th **Precious & Base Metals Seminar** in London on 17th September.

About the GFMS Seminar

Since its inception over 10 years ago, the GFMS Seminar has consistently delivered the highest quality presenters to speak about the most pertinent issues in the precious and base metals markets. This year is no exception, and we are delighted to have two central banks, from the Philippines and Venezuela, participating in the morning precious metals session. In addition to this, Mark Lewis of energy consultants EMC will set the scene for oil prices into the future. And as always, this will be complimented by a series of papers from GFMS itself. Following lunch, the base metals afternoon we will begin with a key note presentation by Rio Tinto followed by Lehman Brothers, who will focus on aluminium and copper analysis. These will be complemented by a nickel presentation from Norilsk, followed by a paper from Neil Buxton, Managing Director of GFMS' Base Metals division. Proceedings will close with a panel discussion on the key issues facing the industry in these turbulent times.

Why Attend?

The one-day seminar promises to provide delegates with a selection of informative and thought-provoking presentations on various aspects of the gold, silver, PGM and base metals markets.

As always, the seminar will also provide an excellent opportunity for delegates to meet with leading industry representatives from across the entire spectrum of the markets.

REGISTER NOW



Programme



9:00

Registration

PRECIOUS METALS SESSION

(chaired by Stewart Murray, Chief Executive, London Bullion Market Association)

9:25

Welcome from Stewart Murray

9:30

Review of *Gold Survey 2008 – Update 1*

Philip Klapwijk, Executive Chairman, GFMS Limited

09:50

Venezuelan Central Bank

Eli Sanchez, Head of the Gold Department, Venezuelan Central Bank

10:10

Gold and Reserves Management at the Philippine Central Bank

Maria Ramona Gertrudes Santiago, Managing Director, Philippines Central Bank

10:30

Oil Prices: Speculative Bubble or Structural Shift?

Mark Lewis, Managing Director, Energy Market Consultants

10:50

Coffee Break

11:20

The Impact of Prices on Jewellery Demand

Philip Newman, Research Director, GFMS Limited

11:40

Platinum and Palladium Deficits and Surpluses – Past, Present and Future

Paul Walker, CEO, GFMS Limited

12:00

Investing in the Gold Sector: Barrick or Bullion

Paul Burton, Managing Director, GFMS World Gold

12:20

Lunch

BASE METALS SESSION

(chaired by Neil Buxton, Managing Director, GFMS Metals Consulting)

14:00

From Today to the Long Run - Short Term Risks and Long Run Prices

Neal Brewster, Forecasting Executive, Rio Tinto

14:20

The Impact of Investment Funds in a Downcycle

Nikos Kavalis, Senior Metals Analyst, GFMS Metals Consulting

14:40

Lessons from the Supercycle, the Implications for Aluminium and Copper

Michael Widmer, Analyst, Lehman Brothers

15:00

Coffee Break

15:20

Nickel: the Changing Dynamics of Supply

David Wilson, Senior Economist, Norilsk Nickel

15:40

Where Next for the Lead and Zinc Markets?

William Adams, Analyst, Basemetals.com

16:00

The Prospects for Base Metals to 2010

Neil Buxton, Managing Director, GFMS Metals Consulting

16:20

Panel Discussion: Base Metals Pricing Outlook