



Gold Survey 2009

Update 2

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Table of Contents

1. Summary and Price Outlook	5
<i>Supply 6 • Demand 6 • Market Outlook 7</i>	
2. Gold Prices in 2009	8
<i>Price Outlook 10</i>	
3. Investment	11
<i>Implied Net Investment 12 • Investment in Exchange Listed Structured Products 13</i>	
<i>Exchange Traded Funds 13 • Commodities Exchanges Activity 13</i>	
<i>Over-the-Counter Market 15 • Physical Investment 16 • Bar Hoarding 16</i>	
<i>Coin Sales and Fabrication 17</i>	
4. Supply	18
<i>Mine Supply 18 • Cash Costs 22 • Producer Hedging 23 • Official Sector 25</i>	
<i>Scrap 27</i>	
5. Fabrication Demand	29
<i>Europe 29 • North America 31 • Middle East 32 • Indian Sub-Continent 33</i>	
<i>East Asia 35</i>	
6. Price Appendix	38
Focus Boxes	
<i>Investment in Commodities 14 • The Third CBGA: Recent Developments and Outlook 26</i>	
<i>Industrial Demand 37</i>	

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Acknowledgements

The estimates shown in this *Update* for the main components of mine production, scrap, fabrication and investment demand are calculated on the basis of a detailed supply/demand analysis for each of the markets listed in the main tables. In the vast majority of cases, the information used in these analyses has been derived from visits to the countries concerned and discussions with local traders, producers, refiners, fabricators and central bankers. Although we also make use of public domain data where this is relevant, it is the information provided by our contacts which ultimately makes this *Update* unique. We are grateful to all of them.

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